

## Appointment of an Authorised Representative

If you wish to appoint an Authorised Representative to deal with Jack Taylor Group Pty Ltd (trading as upstream tech) on your behalf, please complete the form below. Alternatively, you may provide upstream tech with a letter or authorisation or other reasonable form of authorisation as may be reasonably required by upstream tech.

### Please note

When you appoint an Authorised Representative you are giving the person you appoint the authority to deal with us on your behalf as your agent. This means that the Authorised Representative has the power to act and access information as if they were you. This includes making complaints, changing account details or terminating a contract. You can of course specify limitations of your Authorised Representative's rights.

Please note that only account holders can appoint an Authorised Representative. If you wish to appoint more than one Authorised Representative, please complete one Authorised Representative Form for each person you wish to appoint. You can appoint up to three Authorised Representatives.

For security reasons we require you to submit the completed Authorised Representative Form to us as a signed original and witnessed by one of the following persons below:

- A Justice of the Peace;
- An Accountant who is a member of the Australian Institute of Chartered Accountants, CPA Australia or the National Institute of Accountants with 2 or more years of continuous membership;
- A Solicitor or Barrister;
- A Police Officer;
- An agent in charge of, or a permanent employee (with 2 or more years of continuous service) of an Australia Post outlet;
- An officer with, or authorised representative of, a holder of an Australian Financial Services Licence, having 2 or more continuous years of service with one or more licensees;
- A Dentist;
- A Pharmacist;
- A Medical Practitioner;
- A Chiropractor or a Physiotherapist.

Please contact us on 1300 366 165 if this proves too difficult or inconvenient for you, and we will work with you to find an alternative way of appointing an Authorised Representative.



## Appointment of Authorised Representative

Date:

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Account holder name:

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*Note: this **must** be the actual account holder*

Account ID:

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*Telephone number / internet username / account number*

Account type/s:

Landline ☐

Internet ☐

Mobile ☐

The Authorised  
Representative I appoint is:

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*Full Name*

The Authorised  
Representative's email is:

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The Authorised  
Representative's number is:

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The Authorised  
Representative's address is:

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Limitation/s on authority of  
Authorised Representative:

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My appointment and authority: I authorise you to deal with the above person as my Authorised Representative. I acknowledge responsibility for anything my Authorised Representative does on my behalf within their authority as described in this Appointment. I release you from any claim I might otherwise have against you, based on anything you do in reasonable reliance on this Appointment. You may assume that you are dealing with the relevant person if they identify themselves as such when you contact any of the contact numbers / addresses above. The appointment continues until I revoke it in writing.

Account Holder's signature:

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Place and date:

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Name of witness:

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Signature of witness:

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Capacity of witness  
(JP, police officer, etc.)  
and address:

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Confirmation by witness: I confirm that the person signing above has produced evidence of their identity.

